

Technical Analyzer

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ประเด็นสำคัญ

ตลาดหุ้นเอเซียในช่วงครึ่งเช้ามีทั้งบวกและลบ นักลงทุนรอติดตามตัวเลข การจ้างงานนอกภาคเกษตร และอัตราการว่างงานของสหรัฐฯ เดือนพ.ย. เพื่อจับ สัญญาณทิศทางอัตราดอกเบี้ยของเฟดในการประชุมเดือนธ.ค. นี้

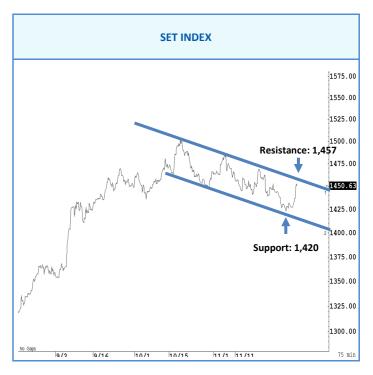
ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อกลุ่มแบงก์เพื่อ
 ชดเชยแรงขายทำกำไรในกลุ่ม ADVANC, INTUCH, GULF, AOT นำโดย SCB ที่
 ได้แรงหนุนจาก sentiment ในเชิงบวกต่อกรณี EA เพิ่มทุนเพื่อชำระหนี้ให้กับ SCB
 ส่วนแรงชื้อ KBANK, BBL น่าจะเป็นผลมาจาก fund flow ที่ไหลเข้ามาระยะสั้นเพื่อ
 เก็งกำไรในตลาดตราสารหนี้ และมีการพักเงินบางส่วนในหุ้นเพื่อเก็งกำไรเม็ดเงิน
 ลงทุนจากวายุภักษ์และ TESG ในช่วงปลายปี มีรายงานเงินเพื่อของไทยเดือนพ.ย.
 เพิ่มขึ้น 0.95% YoY สอดคล้องกับตลาดคาด จากฐานต่ำในปีก่อน และการปรับขึ้น
 ของราคาอาหารและเครื่องดื่มที่สูงขึ้นจากราคาผลไม้สด มองแนวโน้มเงินเพื่อในปี
 2568 คาดว่าจะอยู่ในกรอบ 0.3 – 1.3% จากอุปสงค์ต่อสินค้าและบริการที่เพิ่มขึ้น
 การใช้จ่ายจากมาตรการเติมเงิน 10,000 บาทของรัฐบาล

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 1,457 จุด แนะนำ ขายเพื่อ หวังผลซื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,440 จุด หุ้นที่แนะนำ TTB, MINT



Intraday



การวิเคราะห์ทางเทคนิค

สั้น ๆ ดีดกลับไม่ข้ามแถว ๆ 942 จุด คาดว่าจะถอยกลับลงไปตั้งหลักใหม่ แถว ๆ 932 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 942-932 จุด รับรู้กำไร ในกรณีที่ต่ำกว่า 925 จุด ถือ short ต่อ หวังผลปรับตัวลงไปแถว ๆ 910 จุด รับรู้กำไร



RHB Guide to Investment Ratings

 Buy:
 Share price may exceed 10% over the next 12 months

 Trading Buy:
 Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

 Neutral:
 Share price may fall within the range of +/- 10% over the next 12 months

 Take Profit:
 Target price has been attained. Look to accumulate at lower levels

 Sell:
 Share price may fall by more than 10% over the next 12 months

 Not Rated:
 Stock is not within regular research coverage

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