

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ นักลงทุนรอดติดตามตัวเลขการจ้างงานนอกภาคเกษตร และอัตราว่างงานของสหรัฐฯ เดือนพ.ย. เพื่อจับสัญญาณทิศทางอัตราดอกเบี้ยของเฟดในการประชุมเดือนธ.ค. นี้

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อกลุ่มแบงก์เพื่อชดเชยแรงขายทำกำไรในกลุ่ม ADVANC, INTUCH, GULF, AOT นำโดย SCB ที่ได้แรงหนุนจาก sentiment ในเชิงบวกต่อกรณี EA เพิ่มทุนเพื่อชำระหนี้ให้กับ SCB ส่วนแรงซื้อ KBANK, BBL น่าจะเป็นผลมาจาก fund flow ที่ไหลเข้ามาระยะสั้นเพื่อเก็งกำไรในตลาดตราสารหนี้ และมีการพักเงินบางส่วนในหุ้นเพื่อเก็งกำไรเม็ดเงินลงทุนจากวายุภักษ์และ TESG ในช่วงปลายปี มีรายงานเงินเฟ้อของไทยเดือนพ.ย. เพิ่มขึ้น 0.95% YoY สอดคล้องกับตลาดคาด จากฐานต่ำในปีก่อน และการปรับขึ้นของราคาอาหารและเครื่องดื่มที่สูงขึ้นจากราคาผลไม้สด มองแนวโน้มเงินเฟ้อในปี 2568 คาดว่าจะอยู่ในกรอบ 0.3 - 1.3% จากอุปสงค์ต่อสินค้าและบริการที่เพิ่มขึ้น การใช้จ่ายจากมาตรการเติมเงิน 10,000 บาทของรัฐบาล

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 1,457 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแนว ๆ 1,440 จุด หุ้นที่แนะนำ TTB, MINT



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 942 จุด คาดว่าจะถอยกลับลงไปตั้งหลักใหม่แนว ๆ 932 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 942-932 จุด รับรู้กำไร ในกรณีที่ต่ำกว่า 925 จุด ถือ short ต่อ หวังผลปรับตัวลงไปแนว ๆ 910 จุด รับรู้กำไร



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